

Getty Copper Inc.

Management's Discussion and Analysis

For the three months ended March 31, 2026 and 2025

(Expressed in Canadian dollars)

OVERVIEW OF THE BUSINESS

Getty Copper Inc. (the "Company" or "Getty") is a mineral exploration and development company focused on the acquisition, exploration, and advancement of copper projects in British Columbia, Canada.

The Company's principal asset is its extensive land position within the Highland Valley Copper District, one of Canada's most prolific copper-producing regions. Getty holds mineral claims covering a significant portion of the district, representing approximately 25% of the broader land package. Despite its location within a well-established mining camp, much of the Company's ground has been subject to limited modern exploration.

Getty's exploration strategy is focused on advancing known mineralized zones while systematically evaluating the broader district-scale potential of its land package. Historical exploration has identified copper mineralization across several target areas, including Getty North, Getty South, Getty West, and other satellite zones. These areas host historical mineral resources that were largely defined by drilling completed in the 1990s and are generally constrained to shallow depths, with limited application of modern geological modelling and multi-element geochemical analysis.

The Company's current exploration programs are designed to validate and expand historical resources, improve confidence in mineralization continuity, and identify higher-grade zones within a large-scale porphyry copper system. Getty is prioritizing disciplined capital allocation and targeted drilling to support the development of a modern mineral resource base.

In addition, the Company is pursuing corporate initiatives aimed at strengthening its financial position and operational capacity, including potential strategic transactions and partnerships. Management's objective is to position Getty as a leading copper development company within the Highland Valley Copper District.

Getty operates in a competitive and capital-intensive industry and is subject to risks and uncertainties typical of mineral exploration companies, including commodity price volatility, regulatory requirements, and the availability of financing. The Company's ability to advance its projects is dependent on securing sufficient funding and achieving exploration success.

The principal business of the Company is to acquire, explore and develop mineral properties. The business of mining and exploration involves a high degree of risk and there can be no assurance that current exploration programs will result in profitable mining operations. The recoverability of exploration and evaluation expenditures is dependent upon several factors. These include the discovery of economically recoverable resources, the ability of the Company to obtain the necessary financing to complete the development of these properties, and future profitable production or proceeds from disposition of mineral properties.

On March 13, 2026, the Company completed its acquisition of 1390120 B.C. Ltd. ("Numberco") pursuant to the amalgamation agreement dated August 6, 2025, September 19, 2025 and November 17, 2025 (the "Amalgamation Agreement") between Numberco and 1560326 B.C. Ltd., a wholly-owned subsidiary of Getty Copper Inc. pursuant to the Amalgamation Agreement, Numberco amalgamated with 1560326 B.C. Ltd. (the "Amalgamation"), forming Getty Copper Ltd., a wholly-owned subsidiary of the Company.

Pursuant to the Amalgamation: (1) holders of 65,000,000 outstanding common shares of Numberco received one common share of Getty for each Numberco common share held; (2) holders of 2,000,000 warrants of Numberco received equivalent warrants of Getty, exercisable at \$0.075 until May 1, 2030; and (3) holders of 6,500,000 options of Numberco received equivalent options of Getty, exercisable at \$0.05 until May 2, 2030. Concurrent with the Amalgamation 125,000,000 subscription receipts issued were converted into common shares of Getty and 7,500,000 broker warrants were converted into equivalent warrants of the Company.

All technical disclosure covering the Company's mineral properties was prepared under the supervision of Roy Greig M. Sc. P.Geol., for the Company and a "Qualified Person" within the meaning of National Instrument 43-101 Standards of Disclosure for Mineral Projects.

BASIS OF PREPARATION OF THE MD&A

This Management's Discussion and Analysis ("MD&A") supplements but does not form part of the financial statements of the Company and the notes thereto for the months ended March 31, 2026 and 2025.

The following MD&A of the financial condition and results of operations of the Company has been prepared by management and should be read in conjunction with the unaudited interim consolidated financial statements and related notes for the three months ended March 31, 2026 and 2025 ("Financial Statements"). In addition, the MD&A should be read in conjunction with the audited consolidated financial statements for the years ended December 31, 2025 and 2024 (the "Annual Financial Statements"), as some disclosures from the Annual Financial Statements have been condensed or omitted.

The Financial Statements have been prepared by management in accordance with International Financial Reporting Accounting Standards ("IFRS Accounting Standards") as issued by the International Accounting Standards Board and interpretations of the International Financial Reporting Interpretations Committee, including International Accounting Standards 34 Interim Financial Reporting. All amounts are expressed in Canadian dollars unless otherwise stated. Other information contained in this document has been prepared by management and is consistent with the data contained in the Financial Statements.

The Company's certifying officers are responsible for ensuring that the Financial Statements and MD&A do not contain any untrue statement of a material fact or omit to state a material fact required to be stated or that is necessary to make a statement not misleading in light of the circumstances under which it was made. The Company's certifying officers certify that the Financial Statements together with the other financial information included in the filings fairly present in all material respects the financial condition, financial performance and cash flows of the Company as of the date and for the periods presented in the filings.

In this MD&A, the "Company", or the words "we", "us", or "our", collectively refer to the Company and its subsidiary. The first, second, third and fourth quarters of the Company's fiscal years are referred to as "Q1", "Q2", "Q3" and "Q4", respectively.

This MD&A takes into account information available up to the approval of the Financial Statements and MD&A by the Board of Directors on May 26, 2026 ("MD&A Date").

Management is responsible for the preparation and integrity of the Company's Financial Statements, including the maintenance of appropriate information systems, procedures and internal controls. Management is responsible for ensuring that information disclosed externally, including the information contained within the Company's Financial Statements and MD&A, is complete and reliable.

For a complete understanding of the Company's business environment, risks and uncertainties and the effect of accounting estimates on its results of operations and financial condition, this MD&A should be read together with the Company's Annual Financial Statements.

Certain statements made may constitute forward-looking statements. Such statements involve a number of known and unknown risks, uncertainties and other factors. Actual results, performance and achievements may be materially different from those expressed or implied by these forward-looking statements.

These Financial Statements have been prepared based on accounting principles applicable to going concern, which assumes that the Company will be able to continue in operation for the foreseeable future and will be able to realize its assets and discharge its liabilities and commitments in the normal course of business. The Company is a resource exploration stage company, which does not generate any revenue and has been relying mainly on equity-based and debt financing to fund its operations. The Company has incurred a net loss for the period of \$6,321,846 (2025 - \$207,606). The Company will require additional financing either through equity or debt financing, sale of assets, joint venture arrangements, or a combination thereof to meet its administrative costs and to continue to explore and develop its resource properties. There is no assurance that sufficient future funding will be available on a timely basis or on terms acceptable to the Company. As such, there is a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern. These financial statements do not include any adjustments to the amounts and classification of assets and liabilities that may be necessary should the Company be unable to continue as a going concern, and any such adjustments may be material.

FORWARD-LOOKING STATEMENTS

Certain statements contained in this document constitute "forward-looking statements". All statements other than statements of historical fact contained in this MD&A, including, without limitation, those regarding the Company's future financial position and results of operations, strategy, proposed acquisitions, plans, objectives, goals and targets, and any statements preceded by, followed by or that include the words "believe", "expect", "aim", "intend", "plan", "continue", "will", "may", "would", "anticipate", "estimate", "forecast", "predict", "project", "seek", "should" or similar expressions or the negative thereof, are forward-looking statements. These statements are not historical facts but instead represent only the Company's expectations, estimates and projections regarding future events. These statements are not guarantees of future performance and involve assumptions, risks and uncertainties that are difficult to predict. Therefore, actual results may differ materially from what is expressed, implied or forecasted in such forward-looking statements.

Additional factors that could cause actual results, performance or achievements to differ materially include, but are not limited to risks associated with: geological risks; limited operating history; inability to generate earnings or pay dividends for the foreseeable future; no current assets other than cash, goods and services tax recoverable, and prepaid expenses; uncertain ability to raise additional funds when required; reliance on a small number of key managers lacking backup; potential conflicts of interest among directors and officers of the Company; lack of liquidity for shareholders of the Company; ability to secure needed permits, ability to physically access and work the Company's property assets due to poor weather, a potential lack of key contract personnel and services providers needed to execute elements of the Company's exploration plans, and market risk consisting of fluctuations in the Company's share price, metal prices, credit market conditions and investor appetite for early stage exploration companies. See "Risks and Uncertainties" section.

Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all the forward-looking statements made in this MD&A are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statement will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this MD&A and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by securities law. The forward-looking statements in this MD&A are based on numerous assumptions regarding the Company's present and future business strategies and the environment in which the Company will operate in the future, including assumptions regarding business and operating strategies.

CORPORATE DEVELOPMENTS

On March 13, 2026, the Company completed the acquisition of 1390120 B.C. Ltd. ("Numberco") by way of a three-cornered amalgamation involving the Company's wholly owned subsidiary, 1560326 B.C. Ltd. (the "Amalgamation").

Pursuant to the Amalgamation, the Company issued 65,000,000 common shares to the shareholders of Numberco on a one for-one basis. In addition, outstanding securities of Numberco were exchanged for equivalent securities of the Company, including 2,000,000 warrants exercisable at \$0.075 until May 1, 2030, and 6,500,000 stock options exercisable at \$0.05 until May 2, 2030.

The transaction completed a concurrent \$15 million financing, and shareholder and regulatory approvals.

The completion of the Amalgamation represents a significant corporate development for the Company, consolidating its interests and supporting its strategy to advance its mineral exploration and development activities.

Upon completion of the transaction, all former members of management and the board of directors were restructured, and the Company is now led by a newly constituted management team and board as set out below:

Current Management Team

- Ryan O' Regan: Chief Executive Officer
- Dr. Roy Greig: Vice President, Exploration
- Jeremy Fong, Chief Financial Officer
- Rosana Batista, Corporate Secretary

Current Board of Directors

- Charles Funk
- Mahesh Liyanage
- Earl Hope
- Tom Macneill
- Brent Lepinski

OUTLOOK

The Company continues its efforts to advance the status of its mineral properties. Although the 2010 Pre-Feasibility Study has accorded probable reserve status to a portion of the known resources, it is uncertain whether the Company currently has potentially economically recoverable reserves as the 2010 estimates must be considered in need of updating and further refinement. It is unclear whether the Company will be able to obtain the necessary financing to complete the exploration and commercial development of its properties. The Company believes that it may be able to economically develop the Getty North and Getty South deposits on its mineral properties depending on continuing strength in the copper market and future financing conditions. The ability to raise funds to develop its properties may be depending on current metal prices and market conditions for financing junior exploration companies.

With a refreshed leadership team, a strong balance sheet, and a clearly defined strategy, the Company is focused on unlocking the full value of its position within the Highland Valley Copper District, one of Canada's most prolific copper regions. The Company's objective is to establish Getty as a leading copper development story in the district through disciplined execution, targeted drilling, and a focus on identifying higher-grade mineralization within a large-scale system.

Getty's 2026 drilling strategy is built on a focused, two-pronged approach:

Resource Growth and Expansion

The Company's initial priority is to advance and expand areas containing historical mineral resources. Getty North and Getty South host historical resources that were last significantly drilled in 1997. These resources are constrained to shallow depths and were defined in a lower copper price environment, with limited geological controls and minimal modern multi-element assay data. Drilling is expected to commence imminently, initially targeting Getty North from existing permitted drill sites. The planned ~10,000-metre program is designed to improve confidence in the mineral resource estimate and test for higher-grade mineralization within known zones.

District Exploration Potential

In parallel, the Company has allocated approximately 4,000 to 6,000 metres of drilling to evaluate targets across its broader land package, including Getty South, Getty West, Glossie, and other satellite zones. The objective is to demonstrate the potential for a larger, district-scale copper system. This staged approach is designed to deliver near-term results while advancing resources to a modern standard and systematically progressing exploration targets toward drill testing across the Getty property.

A key element of Getty's strategy is the targeting of higher-grade copper mineralization within the district. Historical work has outlined mineralization at meaningful scale, with copper grades that compare favourably to those at the adjacent Highland Valley Copper Mine. For example, Getty North hosts a non-current historical indicated mineral resource grading 0.37% Cu¹, compared to the Highland Valley Copper Mine's global reserve grade of approximately 0.28% Cu².

Increasing confidence in the continuity and distribution of these higher-grade zones has the potential to materially enhance project economics and support multiple development pathways.

In connection with its recent transaction, Getty has successfully raised \$15 million and has since eliminated all debt. The Company currently holds a strong financial foundation to fully execute its 2026 work programs and strategic initiatives.

The Company advises that the previous litigation it was involved in no longer impacts the levels of performance or achievements.

The Company's management remains committed to the advancement of the Company's Highland Valley mineral claims, subject to a positive feasibility study, production permitting, and financing.

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OVERALL PERFORMANCE

The Company is engaged in the acquisition and exploration of natural resource properties. Since 1993, the Company has been focusing on exploration, when funds permit, on parts of its approximately 269 km² (104 miles²) mineral properties in Highland Valley, British Columbia, comprised primarily of the Getty North, Getty South and satellite properties (collectively, the "Getty Copper Project"). The Getty Copper Project is immediately adjacent to the large porphyry copper mining and milling operations of Highland Valley Copper.

Summary of exploration

In 2025, Getty Copper undertook several exploration programs on the Getty Property. A series of AMT soundings were undertaken expanding on the 2023 and 2024 program to the south of the Getty North deposit. The acquired data was then inverted in 3D incorporating information from historical AMT surveys yielding a 3D conductivity model.

A small diamond drill hole program was also carried out in summer of 2025. Three shallow holes were drilled beneath the Getty South trenches where historical data yielded significant copper values in the trenches. The program was designed to test a hypothesis about the dip and direction of mineralization previously unexplored. Results are currently pending.

In 2026, the Company expanded its drilling activities at the Getty North deposit in British Columbia's Highland Valley Copper District by adding a second drill rig, increasing operational capacity and accelerating its exploration efforts; as of May 2026, the Company had completed over 3,000 metres of diamond drilling focused on extending copper mineralization and evaluating deeper extensions of historically shallow drilling, as part of a fully funded 12,000 to 16,000 metre program aimed at advancing resource definition and improving understanding of deposit scale and continuity.

Joint venture / Property agreements

During 2016 the Company entered into an agreement with a company owned and controlled by John Lepinski a former director, whereby the Getty South property in which each of the Company and Robak industries Ltd. ("Robak"), owns a 50% interest, will be unitized with the balance of the Company's property in the Highland Valley adjacent to Teck Resources Inc., Highland Valley Copper mine and a former copper producer, Bethlehem Copper.

The parties had been in favour of forming a holding company, Getty Mineral Holdings Ltd., to hold the unitized property and the Company would hold 82% of the shares and Robak 18% of the shares. All claims remain subject to 1½% net smelter return royalty in favour of Robak. The ratio was agreed upon by using the reserve calculations on the Company's property and the portion of such reserves located on the Getty South deposit in relation to the reserves on the balance of the property based on the Pre Feasibility technical report filed on SEDAR on May 25, 2010. On November 30, 2015, the Joint Venture received regulatory approval from the TSX Venture Exchange

EXPLORATION AND EVALUATION EXPENDITURES

A summary of the Company's exploration and evaluation expenses for the three months ended March 31, 2026, is as follows:

	DOT	Getty North	Getty South	Total Exploration & Evaluation
	\$	\$	\$	\$
Acquisition costs	4,672,132	-	-	4,672,132
Drilling	-	1,742	-	1,742
Geology	-	154,717	-	154,717
Other	-	60,338	-	60,338
Total exploration & evaluation costs	4,672,132	216,797	-	4,888,929

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As at March 31, 2025, the Company's historical deferred costs and the current carrying aggregate amount were derived as follows:

	Getty North	Getty South	Total
	\$	\$	\$
Assay	16,373	-	16,373
Geology	48,829	-	48,829
Other	7,925	431	8,356
Total	73,127	431	73,558

Getty North

The Getty North Property represents the consolidated interests of the Getty Northwest, Getty Central, Getty North, and Getty Southwest mineral claims. The Company holds a 100% interest in these claims, subject to a 1.5% net smelter return ("NSR") royalty held by a private corporation controlled by a former CEO.

Getty South

The Company holds a 50% interest in Getty South mineral rights. Under the terms of the acquisition agreement, the Company is responsible for 100% of the costs required to bring the property into production. These claims are subject to a 1.5% NSR royalty in favor of Robak Industries Ltd. ("Robak"), a company controlled by a former CEO. Pursuant to a 2015 agreement, the Company and Robak agreed to transfer their respective interests in the Getty Claims (as defined) to Getty Minerals Holdings Ltd. ("GMH") in exchange for preferred shares (82% to the Company; 18% to Robak). As of March 31, 2026, Robak has transferred their respective interests in the Getty Claims to GMH.

DOT Property

On March 13, 2026, Getty Copper Inc. (the "Company") completed the acquisition of 1390120 B.C. Ltd. ("Numberco") pursuant to an amalgamation agreement with its wholly-owned subsidiary, 1560326 B.C. Ltd. As a result of the amalgamation, the Company acquired 100% interest in the mineral claim known as the DOT Property ("DOT Property") located in British Columbia.

QUARTERLY FINANCIAL INFORMATION

The following summarizes quarterly financial results of the Company for the last eight most recently completed quarters:

	Q1 2026	Q4 2025	Q3 2025	Q2 2025
	\$	\$	\$	\$
Net loss and comprehensive loss	6,321,846	758,074	372,094	214,834
Basic and diluted loss per share	(0.03)	(0.00)	(0.00)	(0.00)

	Q1 2025	Q4 2024	Q3 2024	Q2 2024
	\$	\$	\$	\$
Net loss and comprehensive loss	207,606	346,399	26,119	182,025
Basic and diluted loss per share	(0.00)	(0.00)	(0.00)	(0.00)

Notes:

* Quarterly financial results of the company were restated due to a change in accounting policy.

During the three months ended March 31, 2026, Getty Copper Inc. reported a net loss of \$6,321,846 representing a significant increase compared to 2025 and 2024. The increase in net loss was primarily attributable to exploration and evaluation expenses recognized in connection with the purchase price allocation of the DOT Property acquired through Numberco, as part of the amalgamation transaction. Consequently, the quarterly variations primarily reflect the timing of corporate and strategic transactions rather than ongoing operational exploration activity.

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ACQUISITION OF 1390120 B.C. LTD.

On March 13, 2026, the Company issued 65,000,000 common shares with the fair value of \$3,900,000 and equivalent options and warrants with the fair value of \$363,379 and acquired all of the issued and outstanding shares of 1390120 B.C. Ltd. As a result of the acquisition, the Company assumed the option to acquire a 100% interest in the DOT Property.

The acquisition of 1390120 B.C. Ltd. was accounted for by the Company as an asset acquisition. The acquisition did not qualify as a business combination under IFRS 3 *Business Combinations*, as the significant inputs, processes, and outputs, that together constitute a business, did not exist in DOT Property at the time of acquisition. Therefore, the acquisition was accounted for as an asset acquisition in accordance with the guidance provided in IFRS 2 *Share-based Payment*. Accordingly, no goodwill was recorded with respect to the acquisition.

A summary of the Company's consideration and assumed net liabilities on the acquisition date of March 13, 2026, is as follows:

	\$
Consideration	
Fair value of deemed (notional) issuance of 65,000,000 common shares to the 1390120 B.C. Ltd.	3,900,000
Fair value of 1390120 B.C. Ltd options and warrants	363,379
	4,263,379
Net liabilities assumed:	
Cash	146,965
Amounts receivable	12,253
Accounts payable and accrued liabilities	(567,971)
	(408,753)
Exploration and evaluation expense	4,672,132

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RESULTS OF OPERATIONS – Q1 ANALYSIS

Q1 2026 compared to Q1 2025

A summary of the Company's results of operations is as follows:

	Q1 2026	Q1 2025	Change
	\$	\$	\$
Operating Expenses			
Depreciation	586	587	(1)
Exploration and evaluation expense	4,888,929	72,977	4,815,952
Insurance	4,094	3,821	273
Investor relations	26,795	4,894	21,901
Management fees	22,919	-	22,919
Office and administrative	389,813	13,831	375,982
Professional fees	144,510	35,443	109,067
Share-base payments	885,280	39,273	846,007
	6,362,926	170,826	6,192,100
Other income (expenses):			
Interest income	72,269	-	72,269
Interest expense on loan payable	(16,229)	(19,138)	2,909
Interest expense on debenture	(14,960)	(17,642)	2,682
Net loss and comprehensive loss	(6,321,846)	(207,606)	(6,114,240)

Notes:

* Certain comparative amounts were restated due to a change in accounting policy, refer "Change in Accounting Policy" section.

The Company reported a net loss and comprehensive loss of \$6,321,846 for the three months ended March 31, 2026, compared to \$207,606 in 2025. The increase in net loss of \$6,114,240 was primarily driven by significantly higher exploration and evaluation activities, increased share-based compensation, and costs associated with corporate growth and restructuring activities.

The primary drivers of the change in operating results were as follows:

- Exploration and Evaluation Expenses: Increased by \$4,815,952 to \$4,888,929 (2025 – \$72,977). The significant increase was primarily attributable to exploration and evaluation expenses recognized as part of the amalgamation amounting to \$4,672,132 which was the major contributor to the increase, along with the expanded exploration activities incurred on the Company's mineral projects during the period.
- Share-based Payments: Increased by \$846,007 to \$885,280 (2025 – \$39,273). The increase was primarily due to stock option grants and share-based compensation issued to directors, officers, consultants, and service providers as part of the Company's compensation and incentive arrangements during the quarter.
- Professional Fees: Increased by \$109,067 to \$144,510 (2025 – \$35,443). The increase was mainly attributable to higher legal, accounting, consulting, and advisory fees incurred in connection with corporate restructuring activities, financing initiatives, regulatory matters, and acquisition-related transactions completed during the period.
- Office and Administrative: Increased by \$375,983 to \$389,813 (2025 – \$13,831). The increase reflects higher corporate activity, including increased administrative support, regulatory compliance, listing-related activities, and overall expansion of the Company's operations following recent corporate transactions and growth initiatives.
- Management Fees: \$22,919 (2025 – nil). Relates to management and consulting services engaged during the current period to support the Company's expanding operational and corporate activities.
- Interest expense on loan payable and debentures decreased by a combined \$5,591 to \$31,189 (2025 – \$36,780). The decrease was primarily attributable to reduced outstanding debt balances following prior debt settlement and repayment activities, resulting in lower interest accruals during the quarter.

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LIQUIDITY

As at March 31, 2026, the Company had cash of \$9,877,037 and a working capital positive of \$9,536,157, compared to cash of \$150,065 and working capital deficit of \$3,737,022 at December 31, 2025.

Total liabilities as at March 31, 2026 were \$602,879 (2025 - \$3,927,076), primarily attributable to accounts payable and accrued liabilities.

During the three months ended March 31, 2026, the Company used cash of \$2,199,366 in operating activities (2025 - \$693,417) attributed to the operating expenses for the period.

During the three months ended March 31, 2026, cash provided by investing activities of \$146,965 (2025 - \$nil) primarily relating to cash acquired through the acquisition of 1390120 B.C. Ltd.

During the three months ended March 31, 2026, cash provided by financing activities amounted to \$11,779,373 (2025 - \$578,484), primarily attributable to the conversion of subscription receipts into common shares. This was partially offset by repayment of loans and debenture of \$2,666,407, share issuance of \$1,017,470 and subscription deposit of \$12,000, as well as proceeds from exercise option, warrants and conversion of subscription into shares.

Private placements

On March 13, 2026, the Company completed a three-cornered amalgamation (the "Transaction") involving its wholly-owned subsidiary, 1560326 B.C. Ltd., and 1390120 B.C. Ltd. ("Numberco"), forming the subsidiary Getty Copper Ltd. In connection with the Transaction, the following events occurred:

- 125,000,000 subscription receipts issued at a price of \$0.12 per receipt for gross proceeds of \$15,000,000 were converted into 125,000,000 common shares of the Company for no additional consideration (the "Financing").
- In connection with the Financing, the Company paid a cash commission to the agents in the amount of \$900,000 and issued 7,500,000 broker warrants, with the broker warrants being exercisable at \$0.12 per common share for a period of 12 months following the release of the funds.

The former shareholders of Numberco received:

- 65,000,000 common shares of the Company in exchange for each Numberco share previously held, of which certain shares issued are subject to TSX Venture Exchange escrow requirements;
- 2,000,000 warrants of the Company, exercisable at \$0.075 until May 1, 2030, for each warrant of Numberco previously held; and
- 6,500,000 stock options of the Company, exercisable at \$0.05 until May 2, 2030, for each stock option of Numberco previously held.

During the three months ended March 31, 2026, the Company recorded \$1,322,260 in share issuance costs and \$304,790 in share issuance costs for broker warrants.

On June 25, 2025, the Company closed a non-brokered private placement, by issuing 12,000,000 flow-through units at \$0.05 per unit for proceeds of \$600,000 (the "FT Units") and 2,500,000 non flow-through units at \$0.04 per unit for proceeds of \$100,000 (the "NFT Units") The full net proceeds, after issuance cost, have been allocated to share capital. No residual value remains. Each FT Unit consists of one flow-through common share and one whole warrant which will entitle the holder to purchase one common share at a price of \$0.075 per share for a period of two years from issuance. Each NFT Unit consists of one common share and one whole warrant which will entitle the holder to purchase one common share at a price of \$0.06 per share for a period of two years from issuance. All securities issued in connection with the private placement are subject to a four-month statutory hold period. The Company paid no finders fees in connection with the private placement.

The Company incurred share issue costs of \$15,432 in connection with the private placements.

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Warrants

During March 31, 2026, the Company issued 5,020,000 common shares pursuant to the exercise of 5,020,000 warrants with an exercise price of \$0.075 for gross proceeds of \$376,500 and reallocated \$nil from the Company's reserves into share capital.

During October 2025, the Company received \$84,800 from the exercise of 848,000 flow-through share purchase warrants at an exercise price of \$0.10 per share, resulting in the issuance of 848,000 common shares. These warrants were originally issued in connection with a private placement in 2021 and were subsequently extended in 2023 and 2024. The remaining 12,616,000 warrants expired unexercised.

Share-for-debt conversion

During January 2025 the Company received TSX Venture Exchange approval and has issued 11,650,000 common shares of the Company (the "Shares") at a deemed price of \$0.05 per Share to settle \$582,500 of indebtedness (the "Debt Settlement"). Under the Debt Settlement, 10,000,000 Shares were issued to non arms length creditors who are controlled by John Lepinski, who is a control person of the Company. Additionally, 1,650,000 share purchase warrants exercisable at a price of \$0.05 per share for a period of two years from issuance were issued to an arms length creditor. The Shares issued to insiders are exempt from the requirements of MI 61-101 under s.5.5(a) and (b) and 5.7(1) (a).

Stock options

On March 23, 2026, the Company granted 21,950,000 stock options to employees, directors, consultants and contractors at an exercise price of \$0.16 per share. The stock options have a term of five years and vest over a two-year period. The Company recognized a total fair value of \$885,280 in connection with the grant, which was allocated to reserves. In addition, the Company granted 500,000 stock options at an exercise price of \$0.16 per share. These options vest over a one-year period at a rate of 25% every three months, commencing in the next reporting period.

On March 31, 2026, the Company issued 1,975,000 common shares pursuant to the exercise of 1,975,000 stock options with an exercise price of \$0.05 for gross proceeds of \$98,750 and reallocated \$45,695 from the Company's reserves into share capital.

During February 6, 2025, the Company granted 1,787,890 stock incentive options, of which 1,000,000 were granted to consultants and 787,890 were granted to officers of the Company. The options were granted at an exercise price of \$0.05 per common share, with those granted to consultants expiring two years from the grant date and those granted to officers expiring five years from the grant date.

During the year ended December 31, 2025, a total of 1,500,000 stock options with an exercise price of \$0.05 expired unexercised.

Cash management

As of March 31, 2026, and to the date of this MD&A, the cash resources of the Company are held with a Canadian bank. The Company owns land and a small office and storage building in Logan Lake, British Columbia.

The Company's use of cash at present occurs, and in the future is expected to occur, principally in two areas, namely, funding of its general and administrative expenditures and funding of its investment activities. Those investing activities include the cash components of the cost of exploring and developing the Getty Property.

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CHANGE IN ACCOUNTING POLICY

Effective January 1, 2025, the Company changed its accounting policy for exploration and evaluation ("E&E") expenditures in accordance with IFRS 6 – *Exploration for and Evaluation of Mineral Resources*. Under the new policy, all E&E expenditures are expensed as incurred. Previously, the Company capitalized E&E expenditures. The Company believes that expensing acquisition exploration and evaluation costs as incurred provides more reliable and relevant financial information to the users of its financial statements, aligning its policy with the jurisdiction of the resource properties, its significant investors, and the accounting policies of its peers.

The Company has applied the change in accounting policy on a retrospective basis and has therefore restated its fiscal 2025 comparatives as follows:

Consolidated Statements of Financial Position

As at December 31, 2025	As previously reported	Adjustment	Restated
	\$	\$	\$
Non-current assets			
Exploration and evaluation assets	7,736,483	(7,736,483)	-
Deficit	(24,499,886)	(7,736,483)	(32,236,369)

As at January 1, 2025	As previously reported	Adjustment	Restated
	\$	\$	\$
Non-current assets			
Exploration and evaluation assets	6,956,240	(6,956,240)	-
Deficit	(23,727,521)	(6,956,240)	(30,683,761)

Consolidated Statements of Loss and Comprehensive Loss

For the three months ended March 31, 2025	As previously reported	Adjustment	Restated
	\$	\$	\$
Depreciation	6	581	587
Exploration and evaluation expense	-	72,977	72,977

Consolidated Statements of Cash Flows

For the three months ended March 31, 2025	As previously reported	Adjustment	Restated
	\$	\$	\$
Cash used in operating activities	(620,440)	(72,977)	(693,417)
Cash used in investing activities	(72,977)	72,977	-

Consolidated Statements of Changes in Shareholders' Equity

For the three months ended March 31, 2025	As previously reported	Adjustment	Restated
	\$	\$	\$
Balance, December 31, 2024	(23,727,521)	-	(23,727,521)
Change in accounting policy	-	(6,956,240)	(6,956,240)
Net loss for the period	(134,048)	(73,558)	(207,606)
Balance, March 31, 2025	(23,861,569)	(7,029,798)	(30,891,367)
Net loss for the period	(638,317)	(706,685)	(1,345,002)
Balance, December 31, 2025	(24,499,886)	(7,736,483)	(32,236,369)

FINANCIAL INSTRUMENTS AND RISK MANAGEMENT

The Company keeps its financial instruments denominated in Canadian dollars and does not engage in any hedging operations with respect to currency or in-situ minerals. Funds which are currently excess to the Company's needs are invested in government of Canada or like debt obligations and other short term near cash investments pending the need for the funds.

As at March 31, 2026, financial instruments comprising cash, amounts receivable, reclamation bonds, accounts payable and accrued liabilities, provisions, subscription deposits, loans payable, and debenture are classified and measured at amortized cost. The carrying value of these financial instruments approximates their fair value due to the relatively short-term maturity of most instruments or market-based pricing where applicable.

Categories of financial instruments

	March 31, 2026	December 31, 2025
	\$	\$
Financial Assets – Amortized cost		
Cash	9,877,037	150,065
Reclamation bonds	52,000	52,000
	9,929,037	202,065
Financial Liabilities – Amortized cost		
Accounts payable and accrued liabilities	602,879	945,658
Provisions	-	346,200
Debenture	-	1,264,020
Loans Payable	-	1,371,198
	602,879	3,927,076

Fair value

The Company estimates that the fair value of these financial instruments, excluding the debenture, approximates the carrying value.

All financial instruments revaluated at fair value must be classified according to a hierarchy containing 3 levels:

- i) Level 1 – Fair values based on quoted prices (unadjusted) in active markets for identical assets or liabilities;
- ii) Level 2 – Fair value techniques based on inputs other than quoted prices included in Level 1 that are observable on the market for the assets and liabilities, either directly (i.e. as prices) or indirectly (i.e. derived from prices); and
- iii) Level 3 – Fair values based on inputs for the assets and liabilities that are not based on observable market data.

The Company is exposed in varying degrees to a variety of financial instrument-related risks. The type of risk exposure and the way in which such exposure is managed is provided as follows:

Credit risk

Credit is the risk of a financial loss to the Company if a customer or counterparty to a financial instrument fails to meet its contractual obligation. The Company is of the opinion that credit risk is currently minimal.

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Liquidity risk

Liquidity risk is the risk that the Company will not be able to meet its financial obligations as they fall due. The Company manages its liquidity by ensuring there is sufficient capital to meet short and long-term business requirements, after taking into account cash flows from operations and the Company's holdings of cash and cash equivalents. The Company also strives to maintain sufficient financial liquidity at all times in order to participate in investment opportunities as they arise, as well as to withstand sudden adverse changes in economic circumstances. The Company is of the opinion that the liquidity risk is low.

The following table details the Company's expected remaining contractual maturities for its financial liabilities at March 31, 2026. The table used is based on the undiscounted cash flows of financial liabilities based on the earlier date on which the Company can be required to satisfy the liabilities.

	Within 1 year	1 to 2 years	Over 2 years	Total
	\$	\$	\$	\$
Accounts payable and accrued liabilities	602,879	-	-	602,879
	602,879	-	-	602,879

Interest rate risk

Interest rate risk is the risk borne by an interest-bearing asset or liability as a result of fluctuations in interest rates. The Company currently has no assets or liabilities subject to fluctuating rates of interest and consequently, the Company is of the opinion that interest rate risk is currently nominal.

RELATED PARTY TRANSACTIONS

In addition to balances and transactions described elsewhere in these consolidated financial statements, the Company had the following balances with officers and directors of the Company and companies with which officers or directors are associated:

	March 31, 2026	December 31, 2025
	\$	\$
Payables to companies controlled by the management	211,707	-
Payable to companies controlled by the former CEO	-	227,063
Share-based payments	794,533	-
	1,006,240	227,063

These amounts are unsecured, non-interest bearing and have no fixed terms of repayment.

On March 23, 2026, the Company granted stock options with an aggregate fair value of \$885,280, of which \$794,533 pertains to options issued to related parties, including directors and key management personnel. The options are exercisable at \$0.16 per share, have a contractual term of five years, and vest over periods of up to two years. The associated fair value is recognized as share-based compensation expense over the vesting period, with a corresponding credit to equity reserves.

As at March 31, 2026, \$211,707 (2025 - \$152,168) is included in amounts due to related parties and \$nil (2025 - \$97,500) is included in provisions.

As at March 31, 2026, the Company has fully repaid the loans payable to the companies controlled by the former director, including principal of \$1,211,500 and accrued interest of \$159,698, and \$nil remains outstanding.

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On January 23, 2025, the Company issued 10,000,000 common shares at a deemed price of \$0.05 per share to settle \$500,000 of indebtedness (the "Debt Settlement"). Under the Debt Settlement, 10,000,000 common shares were issued to non-arms length creditors who are controlled by John Lepinski, a control person of the Company.

In 2019, the Directors of the Company approved an interest rate of 6% per annum, compounded and paid annually, on all funds borrowed from companies controlled by a former director of the Company. The loans payable owing to Private company 1 and Private company 2 are due on demand. As at December 31, 2025, the total amount outstanding, including accrued interest, is \$1,371,198.

The following is a summary of the loans payable balance:

	March 31, 2026	December 31, 2025
	\$	\$
Principal:		
Private company 1	-	1,176,500
Private company 2	-	35,000
	-	1,211,500
Accrued interest:		
Private company 1	-	145,339
Private company 2	-	14,359
	-	159,698
	-	1,371,198

During the three months ending March 31, 2026, the Company incurred the following transactions with former officers of the Company and companies with which officers are associated:

	Three months ended March 31,	
	2026	2025
	\$	\$
Interest expense on debenture	14,960	17,642
Interest expense on loans payable	16,229	19,138
Management fees	22,919	-
Rent	1,500	1,500
Share-based payments	794,533	39,273
	850,141	77,553

These transactions are in the normal course of operations and are measured at the exchange amount, which is the amount agreed to by the related parties.

OUTSTANDING SHARE DATA

A summary of the outstanding share data:

	March 31, 2026	MD&A Date
	#	#
Common shares	363,384,205	363,854,205
Warrants	32,730,000	32,260,000
Options	31,450,000	31,450,000

ADDITIONAL INFORMATION

On August 28, 2018, Dentons filed a Notice of Civil Claim in the Supreme Court of British Columbia seeking judgment against the Company in the amount of \$227,837 in respect of outstanding invoices for legal services (the "Alleged Indebtedness"). On September 27, 2018, the Company filed a Response to Civil Claim in which it denied the Alleged Indebtedness and filed a Counterclaim against Dentons and one of its partners (the "Partner") in which it sought damages for breaches of duty ("Getty's Claims"). On October 31, 2018, Dentons and the Partner filed a Response to Counterclaim in which, inter alia, they denied committing any breach of duty owed to the Company. On November 29, 2022, Dentons filed a Notice of Discontinuance in which it discontinued its debt action against the Company in its entirety. On April 12, 2023, Dentons and the Partner filed an Amended Response to Counterclaim in which they claim that Dentons is still entitled to set-off the Alleged Indebtedness against any amount the Company may receive on its Counterclaim. On April 26, 2023, the Company filed a Reply to the Amended Response to a Counterclaim in which it disputes that a set-off claim is available to Dentons.

In February 2025, the Company settled its legal proceedings with Dentons and the Partner on the following terms:

The Company, Dentons and the Partner (collectively, "the Parties") will execute and file a consent order in the Supreme Court of British Columbia dismissing the Company's counterclaim against Dentons and the Partner (the "Counterclaim") as if tried on the merits;

- each of the Parties will bear their own costs; and
- the Parties will execute and exchange a mutual release in which:
- Dentons and the Partner release the Company with respect to any and all alleged indebtedness of the Company to Dentons for legal services and disbursements, including the amount of \$227,837 alleged to be owing by the Company to Dentons in
 - Dentons' response to the Company's Counterclaim; and
 - the Company releases Dentons and the Partner of all claims it now has or may have with respect to anything arising from or relating to the subject matter of the Counterclaim

OFF-BALANCE SHEET ARRANGEMENTS

As at March 31, 2026 and the MD&A date, the Company does not have any off-balance sheet arrangements.

PROPOSED TRANSACTIONS

The Company has no undisclosed transactions as at March 31, 2026, or at the date of this MD&A.

SIGNIFICANT JUDGMENTS AND SOURCES OF ESTIMATION UNCERTAINTY

The preparation of financial statements under IFRS Accounting Standards requires management to make judgments, estimates, and assumptions about the carrying amounts of assets and liabilities that are not readily apparent from other sources. The estimates and associated assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The Company's management reviews these estimates and underlying assumptions on an ongoing basis, based on experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. Revisions to estimates are adjusted prospectively in the period in which the estimates are revised.

The accounting estimates, judgements and assumptions used in the preparation of the Financial Statements are consistent with those applied and disclosed in the notes to the Financial Statements.

SUBSEQUENT EVENTS

On April 6, 2026, the Company issued 50,000 common shares pursuant to the exercise of warrants with an exercise price of \$0.075 for gross proceeds of \$3,750.

On April 28, 2026, the Company issued 300,000 common shares pursuant to the exercise of warrants with an exercise price of \$0.12 for gross proceeds of \$36,000.

On April 30, 2026, the Company issued 120,000 common shares pursuant to the exercise of warrants with an exercise price of \$0.075 for gross proceeds of \$9,000.

RISKS AND UNCERTAINTIES

The operations of the Company are subject to significant uncertainty due to the high-risk nature of its business, which is the acquisition, exploration, discovery, development and production of copper from a portfolio of exploration and development stage assets. The following risk factors could materially affect the Company's financial condition and/or future operating results and could cause actual events to differ materially from those described in forward-looking statements relating to the Company. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may adversely affect the Company's business.

For a detailed listing of the risk factors faced by the Company, refer to the Company's MD&A for the year ended December 31, 2025 and 2024.

ADDITIONAL INFORMATION

Additional information relating to the Company is available at www.SEDARPLUS.ca